

## Registration of holiday/absence (including special vacation)

This guide gives you information on, how you as an employee register your holiday/special vacation/other absence in HCM.

Holiday/special vacation/other absence is registered for one period of consecutive days or weeks at a time.

#### Target group

• Employees

In the guide actions you have to perform is marked in red and information/explanations are marked in green.

#### Content

The guide includes:

- Before you start how much holiday do I have at my disposal?
   Important before the planning of the coming holiday year
- Registration of holiday/special vacation/absence
- Do <u>not</u> use the function *Edit entries*
- Error message if you have planned too many days

# Before you start – how much holiday/special vacation do you have at your disposal?

Holiday earning is happening continuously as concurrent holiday – which means that you earn 2.08 holidays a month (2.12 holidays in July), which you can spend from the following month.

In a holiday year you earn 25 holidays.

Earning of special vacation days happens continuously during the calendar year – i.e. you earn 0,42 special vacation days each month you are employed in the calendar year, which you can spend the following year ( $1^{st}$  May –  $30^{th}$  April).

**The holiday year (the period of earning the holiday):** is from the 1<sup>st</sup> of September to the 31<sup>st</sup> of August the following year.

**The period of having the holiday** is from the 1<sup>st</sup> of September to the 31<sup>st</sup> of December the following year.

The holiday year for special vacation days (the period of earning the holiday) is 1<sup>st</sup> January – 31<sup>st</sup> December.

The period of having the special vacation is from 1<sup>st</sup> May the following year until 30<sup>th</sup> April the next year.

At SDU holiday is planned for the entire holiday year in the beginning of the holiday year. Please note that you plan the holiday before it is earned.

Planning of special vacation starts 1<sup>st</sup> May. Please note that you only can spend special vacation days that have been earned. Contact your absence administrator if you have any questions concerning this.

#### Important – before planning the coming holiday year (regular holiday)

Please note that the period of having the holiday is longer than the period of earning the holiday.

Before planning your holiday for the current holiday year, you should check, if you have holiday from the previous holiday year, which is not yet planned and should be held before the 31<sup>st</sup> of December.

If you have not had all your holidays, when the period of having the holiday ends the 31<sup>st</sup> of December, they will lapse, unless an agreement has been made between you and your manager.

You should also check, if you are already spending holidays, you earn in the coming holiday year – it could e.g. be autumn or Christmas holiday. If you are, the days you have already planned should be deducted from the 25 holidays, which you are planning at the beginning of the holiday year.

In the guide "Se min ferie/særlige feriedage - ....." you can find help on, how to get an overview of your holiday in HCM. You find the guidelines at SDUnet <u>here</u>.

## Instruction

#### Q **1 III ≡** ≡ SDUnet h - service and support Teaching Service Pages 0 Units SDUnet Intranet for employees at the University of Southern Denmark Shortcuts and systems Find your employee portal $\rightarrow$ Faculties +→ HCM Here you + $\rightarrow$ Departments → zExpense | SDU's system for the reimb → Change password | Manage your password → Data protection Data protection and information security at SDU → QlikView

If you are not automatically logged on to HCM, please do as follows:

1. Change the language to English:

Open HCM from the front page at SDUnet:



2. Click on Company Single Sign-On:

Sign In Oracle Applications Cloud	
2. Company Single Sign-On	]
User ID	
Password	
Forgot Password	
Sign In	

3. Choose your *work e-mail* to login:

SDUA	
Pick an account	
3. @sdu.dk Connected to Windows	
+ Use another account	

You are now logged on to HCM and can register your holiday/special vacation/absence.

#### Click on Time and Absences:



#### Click on Add Absence:

Add Absence	Absence Balance	Existing Absences	Calendar
Request an absence and submit for	Review current plan balances and	View, change or withdraw existing	View your shifts, absences, and public
approval	absences taken or requested	absence requests	holidays

Select Type (the holyday/absenteeism you wish to register):

*Type	Select a value	
	Туре	Employer
Logisla	Ferie	Syddansk Universitet (SDU)
Legisia	Ferie	Syddansk Universitet (SDU)
	Feriekort	Syddansk Universitet (SDU)
Additic	Feriekort	Syddansk Universitet (SDU)
	Seniordage	Syddansk Universitet (SDU)

Translation of the types:

Danish	English
Ferie	Holiday
Feriekort	Vacation card
Seniordag	Senior day

If you have any doubt about which type, you should register please contact your absence administrator.

## More than one of the same type of absence

If you have more than one employment (e.g. your primary employment and loose associations with research sections/units) the absence types will appear multiple times in the drop-down menu Type, as shown on the previous picture.

It does not matter which of the repetitions for the type of absence you wish to register, as you choose.

Select Business Title:

## Your primary employment

If you only have one employment the field will automatically be completed with your business title from your primary employment.

If you have multiple employments, you need to choose your primary employment. Your primary employment will normally be the employment, which has the oldest start date. If you don't choose a business title of multiple employments, you will not be able to send your registration.

Contact the absence administrator if you are in doubt about your primary employment, before you proceed with the process.

	*Type	Ferie - Syddansk Universitet	(SDU)		~	
	*Business Title	AI				
-		Business Title	Start Date	End Date	Status	
		All				Absence Type Balance 8 Days
			01-02-2022		Current	
V	lhen		20-07-2022		Current	Edit Entries

#### Your current Absence Type Balance (of today) for the chosen holiday/absence type:

*Type Ferie - Syddansk Universit	sitet (SDU)	~
*Business Title		~
		Absence Type Balance 8 Days
When		Edit Entries
*Start Date and Time	tõe.	
*End Date and Time	-9	
dd-mm-yyyy HH:mm	ti_	
Absence Duration 0 Days		Projected Balance Calculate

Register the holiday/special holiday/absence period by filling in the *Start Date and Time* and *End Date and Time*. Click on *the calendar icon*, register the date and press *OK*:

									1	
*Type	Ferie - Syddansk Universitet (SDU)							~		
*Business Title								~	]	
										Absence Type Balance 8 Days
When										Edit Entries
*Start Date and	Time									
dd-mm-yyyy F	IH:mm	ũ.								
*End Date and	Time	Select Da	ite and	Time			×			
dd-mm-yyyy F	IH:mm			luly 2	022		>			
			ОМ. ТШ		TUII	C DI	PAT .			
Absence Durati	on O Dave	25 2	0 10 10	28	29	30	1		Projected Balance	Calculate
	U Days	2	3 4	5	6	7	8			
			0 11	12	13	14	15			
		16 1	7 18	19	20	21	22			
		23 2	4 25	26	27	28	29			
Details		30 3	1 1	2	3	4	5			
				Toda	у					
Comments	and Attachments	( Selec	t Time		C	ж	Cancel			

**NB!** As a main rule you can only conduct full Holidays, and therefore you only need to register the dates for the holiday period and let the time remain from 8:00-15:24 regardless of how many hours you are employed.

Special vacation days are by default held as whole days.

Contact your absence administrator if you have any questions concerning this.

The number of days the chosen period has an Absence Duration:

*Type	Ferie - Syddansk Universitet (St	)U)	~			
*Business Title			~			
					Absence Type Balance 8	B Days
When					Edit Ent	ries
*Start Date and	Time					
10-07-2023 08	00	Ŭ.				
*End Date and	Time					
28-07-2023 15	24	00				
Absence Durati	on 15 Days		Pro	jected Balance	Calculate	

Click on Calculate:

*Type Ferie - Syddansk Universit *Business Title	tet (SDU)	~ ~
		Absence Type Balance 8 D
'hen		Edit Entries
*Start Date and Time	(h)	
*Start Date and Time 10-07-2023 08:00 *End Date and Time	<u>6</u>	
*Start Date and Time 10-07-2023 08:00 *End Date and Time 28-07-2023 15:24	69 69	

**Projected Balance** describes, how many holiday/special vacation/absence days of the chosen type, you will have left at the end date for the stated period, if you send the request about holiday/absence for the chosen period.

Expected end date add in your running accrual of holiday/special vacation/absence as well as previous registered holiday/absence of the same type (both requested and approved).

It is possible to "borrow" 4 days, from what you earn the following month – so the *Projected Balance* can be -4 days. It is not possible to "borrow" special vacation days.

**NB**!The consequence of the expected balance showing -4 holidays is that you can plan more than the 25 days, you earn during the holiday year. If you plan more than 25 days, you will start spending of the following holiday year.

*Type Ferie - Syddansk Universitet (	SDU)	~
*Business Title		~
		Absence Type Balance ${f 8}$ Days
Vhen		Edit Entries
*Start Date and Time	AA	
*End Data and Time		
28-07-2023 15:24	ũ.	
Absence Duration 15 Days		Projected Balance <b>0,8</b> Days

If you click on the number of days at *Projected Balance*, you will find a description of the calculation. Holiday/special vacation/absence is registered for one consecutive period of days and weeks at a time.

The function *Edit Entries* may **not** be used to add or delete days to the period, so the period you are about to register, is not one consecutive period.

Туре	Ferie - Syddansk Universitet	(SDU)	 $\sim$	
*Business Title			$\sim$	
				Absence Type Balance 8 Day
/hen				Edit Entri
*Start Date and 1 10-07-2023 08:0	lime 0	100		
*End Date and Ti	me			
28-07-2023 15:2	4	ά <sup>ΰ</sup>		
	n 15 our		Projected Balanc	e Calculate

#### Click on Submit.

≡ sdu <b>∻</b>		오 습 ☆	þ ð 🌒
Add A	Absence	Submit	<u>C</u> ancel
	*Type Ferie *Business Title	✓	
		Absence Type Balance 8 Days	
	When	Edit Entries	
	*Start Date and Time 10-07-2023 08:00   *End Date and Time 28-07-2023 15:24		
	Absence Duration 15 Days	Projected Balance Calculate	

Your holiday request for the chosen period is now registered and forwarded to your absence administrator.

#### Notifications

Shortly after you have sent your holiday request, you and your manager will receive a notification (FYI) via mail informing that you have made a request for holiday/absence.

When the holiday has been approved in the system, you will receive a mail.

## Error message if you plan too many days

It is possible to "borrow" 4 days, from the days you earn the following month – so the *Projected Balance* can be -4 days.

It is not possible to "borrow" special vacation days, only earned days can be planned.

One of the following error messages will appear, if you try to send a holiday/absence request, where your *Projected Balance* is lower than -4 days.

*Type	Ferie - Syddansk Universitet (SDU)	~	
*Business Title		×	
			Absence Type Balance 8 Days
When			Edit Entries
*Start Date and	Time	<b>a</b>	
*End Date and 1	Time		
25-08-2023 15:	:24		
Absence Duration	on <b>5</b> <sub>Days</sub>	Error	ed Balance <b>~7,08</b> Days
		You can't record this absence because your balance for plan Vacation Days (Almindelige feriedage) will fall below the configured minimum for this type of absence.	Calculate
		<u>ox</u>	
Details			

## Change history

Dato	Version	Change
18.09.2023	v.4	Picture change concerning submitting the absence
13.04.2023	v.3	Section about how to log on to HCM updated
03.03.2023	v.2	Document updated with special vacation
16.09.2022	v.1	Document created